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AND  
ROCA  
LLP  
LAWYERS

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC, Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**STIPULATION CONTINUING  
HEARING ON OBJECTION TO  
CLAIM 1279 OF LERIN HILLS**

Date of Hearing: April 26, 2007  
Time of Hearing: 9:30 a.m.

New Date of Hearing: June 15, 2007  
Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the "USACM Trust"), by and through its counsel,  
Lewis and Roca LLP, and Lerin Hills Ltd. by and through its counsel, Kehoe &  
Associates, hereby stipulate:

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           1.     The USACM Trust filed an objection to Claim No. 1279 of Lerin Hills Ltd.  
2 filed in the amount of \$1,257,233.40 as an unsecured non-priority claim and a priority  
3 claim of \$797,175.62.

4           2.     The matter is set for status hearing on April 26, 2007 at 9:30 a.m.

5           3.     Counsel for the USACM Liquidating Trust requests additional time to  
6 negotiate with the Claimants' counsel over investigation and prosecution of the Claims  
7 and the objections.

8           4.     In order to facilitate that negotiation, the parties agree that the hearing on the  
9 objection filed by the USACM Trust to Claim No. 1279 of Lerin Hills Ltd. in the amount  
10 of \$1,257,233.40 as an unsecured non-priority claim and a priority claim of \$797,175.62  
11 be continued to June 15, 2007 at 9:30 a.m.

12          5.     The parties submit a stipulated order for the Court's convenience.

13          DATED: April 9, 2007.

14                   **LEWIS AND ROCA LLP**

15  
16                   By: /s/ RC (#6593)

17                   Susan M. Freeman, AZ 4199 (*pro hac vice*)

18                   Rob Charles, NV 6593

19                   Counsel for USACM Liquidating Trust

20                   -and-

21                   **KEHOE & ASSOCIATES**

22                   By: /s/ TEK (# 6011) 

23                   Ty E. Kehoe, Esq.

24                   871 Coronado Center Drive, Suite 200

25                   Henderson, NV 89052

26                   Attorney for Lerin Hills, Ltd.